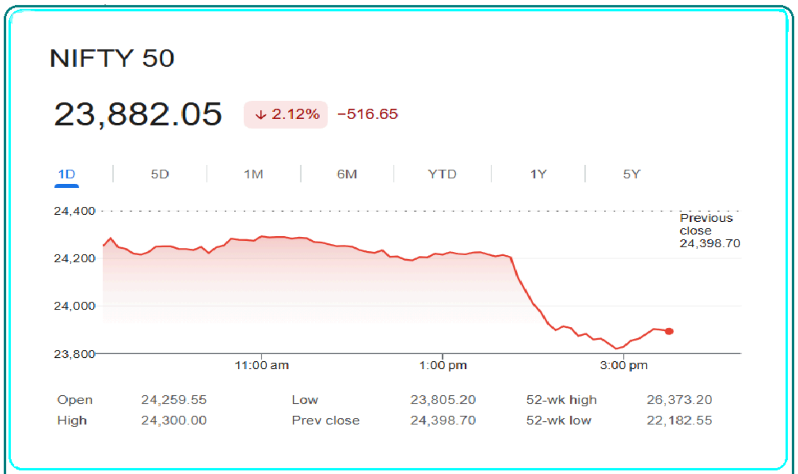
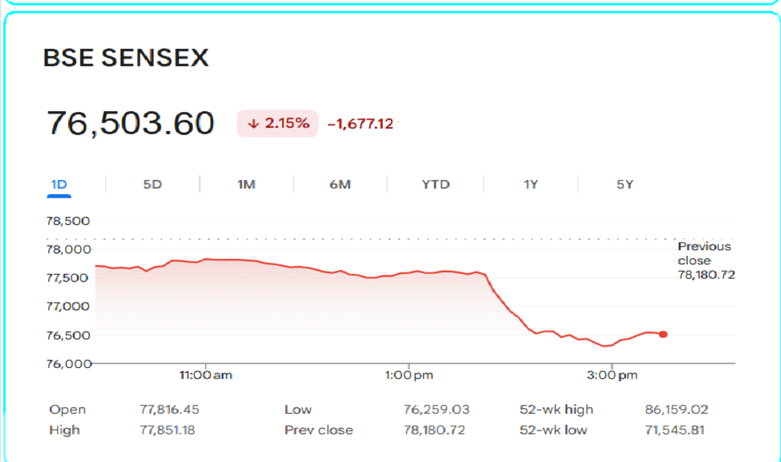
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

08th July 2026

Index Chart





(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23882.05	24398.70	**-2.12%**
S&P BSE SENSEX	76503.60	78180.72	**-2.15%**
NIFTY MID100	61322.75	62285.30	**-1.55%**
NIFTY SML100	18783.30	19213.40	**-2.24%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended sharply lower, logging their steepest single-day decline since late March, as a surge in crude oil prices, escalating geopolitical tensions in the Middle East and weak global cues triggered broad-based selling. Investor sentiment remained subdued amid concerns over rising inflationary pressures and the potential impact of higher energy costs on corporate earnings. The Nifty ended below the 23,900 level.

- The S&P BSE Sensex tanked 1,677.12 points or 2.15% to 76,503.60. The Nifty 50 index lost 516.65 points or 2.12% to 23,882.05. In two consecutive trading sessions, the Sensex dropped 2.27% while the Nifty 50 fell 2.24%. The BSE 150 MidCap Index tumbled 1.74%, and the BSE 250 SmallCap Index fell 2.00%.

- Among the sectoral indices, the Nifty Metal index (down 0.91%), the Nifty Pharma index (down 0.97%) and the Nifty Healthcare Index (down 1.21%) outperformed the Nifty 50 index. Meanwhile, the Nifty PSU Bank index (down 2.72%), Nifty Chemical index (down 2.67%) and the Nifty Cement Index (down 2.57%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **July** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **21528** contracts at the end of the day.

- **Long** position build up for the **July** series has been witnessed in **BHEL**, **ONGC**.

- **Short** position build up for the **July** series has been witnessed in **RELIANCE**, **SBIN**.

- **Unwinding** position for the **July** series has been witnessed in **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	56742.60	58200.70	-2.51%
NIFTY AUTO	26733.40	27343.50	-2.23%
NIFTY FMCG	48977.40	50225.85	-2.49%
NIFTY IT	27555.20	27939.15	-1.37%
NIFTY METAL	12468.70	12582.75	-0.91%
NIFTY PHARMA	25429.80	25677.70	-0.97%
NIFTY REALTY	875.95	892.60	-1.87%
BSE CG	77233.54	78303.25	-1.37%
BSE CD	60951.12	61817.74	-1.40%
BSE Oil & GAS	25931.20	26450.07	-1.96%
BSE POWER	7709.32	7790.16	-1.04%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66819.05	68256.96	-2.11%
HANG SENG	24199.46	23496.89	2.99%
STRAITS TIMES	5369.57	5342.24	0.51%
SHANGHAI	3970.88	3990.24	-0.49%
KOSPI	7246.79	7656.31	-5.35%
JAKARTA	5873.37	5986.50	-1.89%
TAIWAN	45734.41	45479.11	0.56%
KLSE COMPOSITE	1683.61	1682.93	0.04%
All ORDINARIES	8979.30	9004.70	-0.28%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	138389.93	127892.37
NSE F&O	187503.23	153073.09

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	1962.80
NET SELL	-

(Source: NSE)

Corporate News

- **Tata Motors Passenger Vehicles** aims for ten-fold volume growth by FY30. The company targets over 1.2 million vehicle sales and 20 percent market share. Significant investments in digital technologies and AI are planned across the value chain. Collaboration with Jaguar Land Rover leverages complementary strengths in manufacturing and technology. The company is committed to electric vehicle transition and future mobility.

- **Marksans Pharma** announced its definitive agreement to acquire ABCnow GmbH. This German pharmaceutical distributor will be purchased for nearly ten crore rupees. The acquisition aims to expand Marksans' European market presence and distribution capabilities. It will allow the company to market its products directly within the EU. This strategic move is anticipated to conclude by July 2026.

- **Mangalore Refinery and Petrochemicals** has cancelled a vessel charter for crude oil. The company cited technical reasons for not proceeding with the Aframax tanker Jasmin Joy. It remains unclear if tensions in the Strait of Hormuz influenced this decision. Maritime authorities had raised the threat risk for vessels transiting the waterway. MRPL is currently searching for a replacement vessel for its operations.

- **Maruti Suzuki** commissioned a 1 MWh Battery Energy Storage System at its Kharkhoda manufacturing facility. This system stores surplus solar power generated during low-demand periods and holidays. The company installed a 20 MWp solar power project at the same facility in 2025. This initiative aligns with India's focus on building self-reliant energy ecosystems. The system will help reduce nearly 54 tonnes of CO2 emissions annually.

- **Ceigall India** said its joint venture with Sushee Infra & Mining has emerged as the lowest (L1) bidder for a road construction project floated by the Ministry of Road Transport and Highways (MoRTH), with an awarded cost of Rs 704.70 crore.

- **Silver Touch Technologies** secured an order from Rites to develop artificial intelligence (AI)-based detailed project report (DPR) appraisal & intelligence platform,

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ONGC	247.00	244.18	1.15%
BAJAJ-AUTO	10164.00	10109.50	0.54%
HINDALCO	971.65	969.50	0.22%
COALINDIA	429.05	428.95	0.02%

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
JIOFIN	229.99	243.07	-5.38%
INDIGO	5124.00	5395.00	-5.02%
SHRIRAMFIN	1014.40	1066.80	-4.91%
MARUTI	13951.00	14538.00	-4.04%
HINDUNILVR	2135.80	2208.80	-3.30%

(Source: Moneycontrol)

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- **Larsen & Toubro** Vyoma (L&T Vyoma), L&T's next-generation sovereign AI cloud and digital infrastructure business, has entered a strategic partnership with Fortanix Inc, a US-headquartered global leader in data and AI security and a pioneer in Confidential Computing.

- **Advait Energy Transitions** announced that it has secured a Rs 51.62 crore turnkey contract from Dakshin Gujarat Vij Company (DGVCL) under the Vanbandhu Kalyan Yojana-2 (VKY-2) scheme.

- **EMS** said it had emerged as the lowest (L-1) bidder for a Delhi Jal Board sewerage infrastructure project with an estimated contract value of Rs 158.29 crore.

- **Dilip Buildcon** said that it has received a letter of award (LoA) worth Rs 160.20 crore from Odisha Bridge & Construction Corporation (OB&CC).

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. trade deficit widened sharply to $77.6 billion in May 2026 from a revised $54.6 billion in April. Exports declined 3.2%, falling $10.5 billion to $317.7 billion in May 2026 after reaching a record $328.2 billion in April while the imports rose by $12.5 billion, or 3.3%, to $395.3 billion in May 2026.

- France recorded a Current Account deficit of 100 EUR Million in May of 2026.

- Japan’s current account surplus increased to JPY 3,968.3 billion in May 2026 from JPY 3,320.5 billion in the same month a year earlier.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 74.73/bbl (IST 17:00).
- INR weakened to Rs. 95.57 from Rs. 94.97 against each US$ resulting in daily change of 0.63%.
- Electric vehicle retail sales in India reached an all-time high of 3,06,220 units in June, growing at 63% over the same month last year, taking overall EV penetration to over 12% for the first time. The growth in EV sales was led by the two-wheeler segment at 1,93,735 units in June as against 1,10,719 units in the same month last year, up 74.98%, as per FADA. Electric passenger vehicle (PV) retail sales jumped over two-fold at 31,823 units last month as against 15,318 units in June 2025, it added. The three-wheeler electric segment saw total retail of 77,448 units as against 60,802 units in the same month last year, up 27.38%, it added. Electric commercial vehicle (CV) retail stood at 3,214 units last month as compared to 1,219 units in June last year, up 163.7%, FADA said.
- India will launch a new services production index next week to track activity in the country's dominant services economy. It aims to provide timely economic insights for policymakers and businesses. The index will use digital and administrative data sources for compilation. This new tool will complement India's existing main barometer -- the IIP.
- Sugar prices have risen 6-7% over June. Ex-mill sugar prices in Maharashtra, India's largest producer of the natural sweetener, have increased to about Rs. 41.5 per kg from Rs. 38.5 per kg a month ago, data from mills in the region showed.
- The Ministry of Skill Development approved Rs. 1,237.58 crore for ITI cluster upgradation. This strategic investment will modernise five industrial training institutes across three states. The Pradhan Mantri Skilling and Employability Transformation scheme is now rolling out nationwide. Industry partners will lead upgradation efforts in Odisha, Gujarat, and Telangana. This initiative aims to bridge the gap between youth skills and industry needs.
- India has asked the US to reconsider proposed additional tariffs on its exports. New Delhi argues the proposed tariffs lack legal basis and sufficient evidence. The US Trade Representative is investigating dozens of economies for forced labor import policies. India believes the US has not conducted economy-specific analyses of these practices. Dialogue is preferred to address any specific concerns raised by the US.
- The United States remains India's largest auto parts export market, accounting for twenty-six percent of shipments. India's auto component exports grew five percent to twenty-four billion dollars last fiscal year. Investigations into unfair practices are underway by the United States Trade Representative's office. Indian firms are receiving requests for quotations from US companies seeking to reduce China dependence.
- The government has extended additional National Pension System investment choices. These options are now available to employees of central autonomous bodies. Aggressive Life Cycle Fund LC-75-High offers up to seventy-five percent equity exposure. Balanced Life Cycle Fund provides a fifty percent equity cap. This move enhances subscriber flexibility and pension planning options.
- India's foreign Direct Investment inflows increased by 44 per cent in 2025 to USD 39 billion.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 09/07/2026

Tata Consultancy Services Limited	Financial Results/Dividend
Anand Rathi Wealth Limited	Financial Results
GM Breweries Limited	Financial Results
Asian Hotels (East) Limited	Financial Results/Dividend
Eimco Elecon (India) Limited	Financial Results
Supreme Infrastructure India Limited	Financial Results

(Source: NSE)

Corporate Actions as on 09/07/2026

Titan Company Limited	Dividend - Rs 15 Per Share
RPG Life Sciences Limited	Dividend - Rs 24 Per Share
Harsha Engineers International Limited	Dividend - Rs 1.50 Per Share
Sheela Foam Limited	Dividend - Re 1 Per Share

(Source: NSE)

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